

McCann, Shawn and Corrie, Ian ORCID logoORCID: <https://orcid.org/0000-0002-3488-9691> (2023) Engendering perspective transformation: a model for designing programs and facilitating transformative learning. In: 1st Conference of the ESREA Transformative and Emancipatory Adult Education Network, 5-7 July 2023, Hellenic Open University, Patras, Greece. (Unpublished)

Downloaded from: <http://insight.cumbria.ac.uk/id/eprint/7226/>

***Usage of any items from the University of Cumbria's institutional repository 'Insight' must conform to the following fair usage guidelines.***

Any item and its associated metadata held in the University of Cumbria's institutional repository Insight (unless stated otherwise on the metadata record) may be copied, displayed or performed, and stored in line with the JISC fair dealing guidelines (available [here](#)) for educational and not-for-profit activities

**provided that**

- the authors, title and full bibliographic details of the item are cited clearly when any part of the work is referred to verbally or in the written form
  - a hyperlink/URL to the original Insight record of that item is included in any citations of the work
- the content is not changed in any way
- all files required for usage of the item are kept together with the main item file.

**You may not**

- sell any part of an item
- refer to any part of an item without citation
- amend any item or contextualise it in a way that will impugn the creator's reputation
- remove or alter the copyright statement on an item.

The full policy can be found [here](#).

Alternatively contact the University of Cumbria Repository Editor by emailing [insight@cumbria.ac.uk](mailto:insight@cumbria.ac.uk).

# Engendering Perspective Transformation: A model for designing programs and facilitating transformative learning

*McCann, Shawn*

Americas Learning Research and Development, Ernst and Young LLP, [mccannse@yahoo.com](mailto:mccannse@yahoo.com)

*Corrie Ian,*

University of Cumbria, [ian.corrie@cumbria.ac.uk](mailto:ian.corrie@cumbria.ac.uk)

## ABSTRACT

Traditional training and education events—also referred to as *learning* in corporate talent development programs—often focus on delivering content. Adults work to *define, identify, or apply* the content in ideal conditions as detailed in the courses' behavioural learning objectives. Such lower-level learning may serve organizations well when training disassociated skills, but it fails in allowing the adult learner to deliberately examine their theories of action. Failing to do so may result in missing out on the work required to develop their capacity and could result in experiencing unproductive dilemmas (Argyris, 1976). Therefore, the authors propose a model for creating and facilitating programs that engages adult learners in examining their purpose, values, feelings, and how they make meaning as they work toward realizing their professional development outcomes.

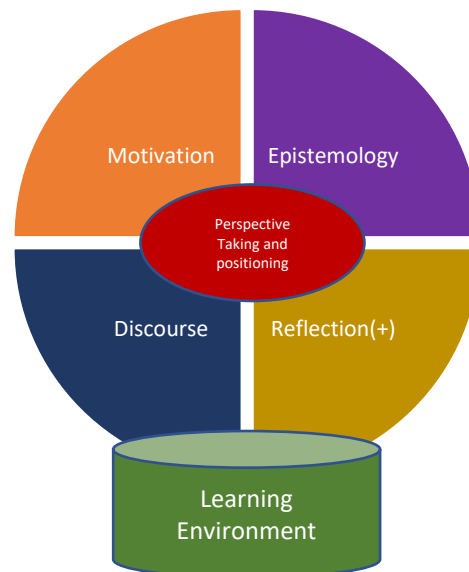
The model provides a framework for designing, developing, and facilitating perspective transformation, so that the participants embody course concepts and can employ them in their context, even in the face of complexity. This model materialized through the examination of the transformative learning literature and two distinct, long-standing, successful transformative learning programs (McCann & Barto, 2018; Corrie, 2023). The model (Figure 1) begins with establishing the foundation of future work, the *learning environment*. Next, attention to learner *motivation* helps examine participant purpose in relation to extrinsic influence. The work in this model transpires through *discourse* with self, others, and the material itself. Much of the work concerns *epistemology*, or how the individual and organization create knowledge. The course curated discourse includes the practice of *reflection*, from simplistic individual process reflection to the more difficult critical reflection. *Perspective taking and positioning* takes the center of the model as they touch each component and directly relate to addressing a participant's worldview. Together, through purposeful design, these components create opportunities for emergence (Pendleton-Jullian, & Brown, 2018) and emancipatory adult learning, where participants can hold object, the forces they were once subject to, and grow their capacity (Kegan, 2018).

Designers using this model select course concepts to serve as meta themes, meaning that they hold relevance in achieving learning outcomes as much as engendering perspective transformation. The concepts assist the participants in planning their own course of action and in acquiring new capability and capacity in later stages of transformative learning. Upfront, the concepts promote an exploration of more ideal ways of being and serve participants in a critical assessment of assumptions. And when trying on new roles, building competence and

confidence, and reintegrating the new perspective, they continue to provide the support required for perspective transformation.

This paper will detail the model for designing and facilitating transformative learning (Mezirow, 1990), while providing examples from real world research (McCann & Barto, 2018; Corrie, 2023). During the roundtable session, the authors will present the model (Figure 1) and invite conference participants into the discourse around the model's efficacy as a tool for promoting transformative and emancipatory learning in professional development programs.

Figure 1: Model for facilitating perspective transformation



## REFERENCES

- Argyris, C. (1976). Theories of action that inhibit individual learning. *American Psychologist*, 31(9), 638.
- Corrie, I. (2023). Command Board Leadership Conference: *Leadership with a Difference, Transformative Learning and Critical Self-reflection Applied to Defence Medical Leadership*, Army Medical Services Training Centre, Strensall, York, UK, February 10th 2023.
- Kegan, R. (2018). What “form” transforms?: A constructive-developmental approach to transformative learning. In *Contemporary theories of learning* (pp. 29-45). Routledge.
- McCann, S. & Barto, J. (2018). *Marine Corps Instructor Development as a Catalyst for Institutional Change*. In *International Transformation Learning Conference. ITLC 2018* (pp.382-383). Teachers College.
- Mezirow, J. (1990). How critical reflection triggers transformative learning. *Fostering critical reflection in adulthood*, 1, 20.
- Pendleton-Jullian, A. M., & Brown, J. S. (2018). *Design Unbound: Designing for Emergence in a White Water World, Volume 2: Ecologies of Change* (Vol. 2). MIT Press.